



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
NOVEMBER 15, 2004
VOL. 51 NO. 137

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady, instances firm on hens. Offerings were adequate except for hens. Demand was moderate. Bulk parts and meats trading remains seasonally light. Supplies were mixed and ranged from fully adequate to short.

EXPORT MARKET HIGHLIGHTS

Trading centered on an active volume of thigh meat, and limited volumes of tom drums and mechanically separated turkey, balance inactive. Demand was light. Offerings were moderate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	85
FROZEN TURKEYS Y TOMS 28# & UP	85-87
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	112
FRESH TURKEYS Y TOMS 14-24#	112
FROZEN TURKEYS Y HENS 8-16#	
FROZEN TURKEYS Y TOMS 14-24#	85
FROZEN TURKEYS Y TOMS 24-28#	85

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	78-81	-	-	-
CENTRAL REGION 4/	77-80	79	79.00	80
WESTERN REGION 5/	79-81	81	81.00	160
16-24 LB TOMS				
EASTERN REGION	74-77	-	-	-
CENTRAL REGION	74-76	-	-	-
WESTERN REGION	74-78	78	78.00	1120

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 15 NOVEMBER 2004

The market tone on fresh tom breast meat and fresh destrapped tenderloins was cautiously steady to steady. Demand moderate with continued interest being noted from Canada and for 2005 contracts. Offerings light to adequate with some spot availability noted. The market tone on commodity tom drums and tails was steady to barely steady, however, avian influenza (AI) tested product was fully steady to firm. The market on tom full-cut wings steady to barely steady, tom necks steady at best and tom 2-joints fully steady to firm. Demand light to instances fair on commodity tom bulk parts, active on AI tested tom drums for export. Offerings ranged from short on tom 2-joint wings and AI tested product to instances fully adequate on commodity tom drums and full-cut wings. The market tone on frozen thigh meat was steady to barely steady with some noting increased confidence in the market due in part to increased interest from Mexico and Taiwan. Demand slow to moderate. Frozen thigh meat offerings were starting to move into a better balance with less discounting being noted. Trading was moderate on fresh tom breast meat for domestic shipments and on frozen thigh meat for export, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		W	150.08	50
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	41.00		41.00	20
DRUMSTICKS, TOM--FRESH		F	40.00	40
DRUMSTICKS, HEN		F	40.00	40
WINGS, FULL-CUT, TOM	53.00		53.00	80
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	54.80	100
WINGS, V-TYPE, HEN	100.00		100.00	60
NECKS, TOM	28.00		28.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	213.00-216.00		214.82	440
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT	113.00		113.00	12
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH	191.00		191.00	80
WING MEAT WITH SKIN		F	98.00	20
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	20.00		20.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	37.00		37.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	24.00	80
MECHANICALLY SEPARATED 4/	24.00		24.00	80
THIGH MEAT - FROZEN	79.00-83.50		81.20	528

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.